

ELECTRONICALLY FILED
January 26, 2007

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Counsel for the Official Committee Of
Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor)

In re: } BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC, } Chapter 11
Debtor }

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
D-14

In re: } BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC, } Chapter 11

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11

Affects All Debtors } Debtor. } Hearing }

USA Commercial Mortgage Co.

- All Debtors
 - USA Commercial Mortgage Co.
 - USA Securities, LLC
 - USA Capital Realty Advisors, LLC
 - USA Capital Diversified Trust Deed
 - USA First Trust Deed Fund, LLC

Date: March 1, 2007
Time: 9:30 a.m.
Place: Courtroom #1

Hearing

**AMENDED NOTICE OF MOTION FOR ORDER PURSUANT TO BANKRUPTCY CODE
SECTIONS 1141 AND 1142 TO ENFORCE CONFIRMED DEBTORS' THIRD AMENDED
JOINT CHAPTER 11 PLAN OF REORGANIZATION AS IT RELATES TO
ALLOCATION OF SALE PROCEEDS (AFFECTS DEBTORS USA COMMERCIAL
MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

1 **TO: USA CAPITAL FIRST TRUST DEED FUND, LLC**
 2 **OFFICIAL UNSECURED CREDITORS' COMMITTEE FOR USA COMMERCIAL**
 3 **MORTGAGE COMPANY**
 4 **USA COMMERCIAL MORTGAGE COMPANY**
 5 **U.S. TRUSTEE**

6 PLEASE TAKE NOTICE that on January 25, 2007, the "Motion For Order
 7 Pursuant To Bankruptcy Code Sections 1141 And 1142 To Enforce Confirmed Debtors' Third
 8 Amended Joint Chapter 11 Plan Of Reorganization As It Relates To Allocation Of Sale Proceeds"
 9 (the "Motion") was filed by the Official Committee of Equity Security Holders of USA Capital
 10 First Trust Deed Fund, LLC (the "FTDF Committee"). Pursuant to the Motion, the FTDF
 11 Committee requests that the Court enter an order directing USA Capital First Trust Deed Fund,
 12 LLC ("USACM") to comply with the terms of the "Debtors' Third Amended Joint Chapter 11 Plan
 13 of Reorganization (As Modified)," with regard to the allocation of proceeds of the sale of certain
 14 assets of USACM and USA First Trust Deed Fund, LLC, to Compass Partners LLC.

15 PLEASE TAKE FURTHER NOTICE that the hearing on the Motion will be
 16 held before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley Federal
 17 Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on March 1, 2007,
 18 at the hour of 9:30 a.m.

19 PLEASE TAKE FURTHER NOTICE that any response to the Objection must
 20 be served on the undersigned counsel and filed by February 13, 2007 pursuant to Local Rule
 21 9014(d)(1), which provides that oppositions to a motion must be filed and service must be
 22 completed on the movant no later than 15 days after the motion is served.

23 If you object to the relief requested, you *must* file a **WRITTEN** response to this
 24 pleading with the court. You *must* also serve your written response on the person who sent you
 25 this notice.

26 If you do not file a written response with the court, or if you do not serve your
 27 written response on the person who sent you this notice, then:

28 ! The court may *refuse to allow you to speak* at the scheduled hearing; and

1 ! The court may *rule against you* without formally calling the matter at the
2 hearing.

3
4 DATED: January 26, 2007

5 /s/ Andrew M. Parlen _____
6 Andrew M. Parlen, Esq.
7 Stutman, Treister & Glatt
8 Professional Corporation
9 Counsel to the Official Committee of Equity
10 Security Holders of USA Capital First Trust
11 Deed Fund, LLC
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